

EVMS EM Transition of Care Evaluation

Resident being evaluated: _____ Date: _____

Evaluator: _____

1. Did the person transferring care document the transfer in the electronic medical record and indicate the type of transition (green, yellow, red)?

Yes No N/A

Comments:

SBP3 Level 2 -- Ensures that the written records are complete, with attention to preventing confusion and error

2. Were demographics (name, age, gender) and presenting complaint for each patient transitioned discussed?

Yes No N/A

Comments:

SBP1 Level 1 -- Adheres to standards for maintenance of a safe working environment

Prof 2 Level 1 -- Demonstrates basic professional responsibilities

3. Were relevant drug allergies and current pharmacotherapeutics discussed?

Yes No N/A

Comments:

PC5 Level 1 --Consistently asks patient for drug allergies

PC5 Level 3 -- Considers and recognizes potential drug to drug interactions

ICS2 Level 2 -- Communicates pertinent information to emergency physicians and other healthcare colleagues

ICS 2 Level 3 -- Ensures transitions of care are accurately and efficiently communicated

4. Were relevant physical exam findings discussed?

Yes No N/A

Comments:

ICS2 Level 2 -- Communicates pertinent information to emergency physicians and other healthcare colleagues

ICS 2 Level 3 -- Ensures transitions of care are accurately and efficiently communicated

5. Were pending diagnostics discussed (labs, radiographic studies, etc)?

Yes No N/A

Comments:

PC3 Level 2 -- Prioritizes essential testing

Orders appropriate diagnostic studies using decision rules as appropriate

PC3 Level 3 -- Interprets results of a diagnostic study, recognizing limitations and risks, seeking interpretive assistance when appropriate

ICS2 Level 2 -- Communicates pertinent information to emergency physicians and other healthcare colleagues

ICS 2 Level 3 -- Ensures transitions of care are accurately and efficiently communicated

6. Were pending management items discussed (consults, reassessments, pharmacologic interventions, etc)?

Yes No N/A

Comments:

PC6 Level 2 -- Ensures that necessary therapeutic interventions are performed during a patient's ED stay

Identifies which patients will require observation in the ED

PC6 Level 3 -- Monitors a patients' clinical status at timely intervals during their stay in the ED

PC6 Level 4 -- Evaluates effectiveness of therapies and treatments provided during observation

ICS2 Level 2 -- Communicates pertinent information to emergency physicians and other healthcare colleagues

ICS 2 Level 3 -- Ensures transitions of care are accurately and efficiently communicated

7. Was a disposition plan discussed for each patient? (ie admit if labs are abnormal, discharge if consultant can ensure follow up, etc)?

Yes No N/A

Comments:

PC7 Level 2 -- Formulates a specific follow-up plan for common ED complaints with appropriate resource utilization

PC7 Level 3 -- Involves appropriate consultants/PCP in a timely manner

Makes correct decision regarding admission or discharge of patients

PC7 Level 4 -- Formulates sufficient admission plans or discharge instructions including future diagnostic/therapeutic interventions for ED patients.

Correctly assigns admitted patients to an appropriate level of care (ICU/Telemetry/Floor/ Observation Unit)

8. Were all patients signed out appropriate for transfer of care?

Yes No N/A

Comments:

PC1 Level 1 -- Recognizes abnormal vital signs
PC1 Level 2 -- Recognizes when a patient is unstable requiring immediate intervention
Prioritizes vital critical initial stabilization actions in the resuscitation of a critically ill or injured patient
ICS2 Level 2 -- Communicates pertinent information to emergency physicians and other healthcare colleagues
ICS 2 Level 3 -- Ensures transitions of care are accurately and efficiently communicated

9. Was the transfer of care organized and easy to follow?

Yes No N/A

Comments:

ICS2 Level 2 -- Communicates pertinent information to emergency physicians and other healthcare colleagues
ICS 2 Level 3 -- Ensures transitions of care are accurately and efficiently communicated

10. Did the transfer involve inappropriate pending (unperformed) procedures?

Yes No N/A

Comments:

SBP1 Level 1 -- Adheres to standards for maintenance of a safe working environment
Prof 2 Level 1 -- Demonstrates basic professional responsibilities

11. Did the person transferring care allow time for questions from receiving resident?

Yes No N/A

Comments:

SBP1 Level 1 -- Adheres to standards for maintenance of a safe working environment
SBP1 Level 2 -- Identifies situations where the breakdown in teamwork or communication may contribute to medical error
Employs processes (such as checklists, SBAR), personnel, and technologies that optimizes patient safety

12. Was the location of transfer of care conducive to uninterrupted and accurate transfer of information?

Yes No N/A

Comments:

SBP1 Level 1 -- Adheres to standards for maintenance of a safe working environment

